

Take a fresh look at your financial goals

Give us 30 minutes and you may qualify for \$100!



We are confident that we can help you with your retirement needs. We will give you \$100 to roll-over your IRA or 401k[†].

1. Schedule your complimentary consultation with our CFS* Financial Advisor, Roland (Ray) Stewart and meet by October 31, 2022.
2. Rollover your outside IRA, investment account, or transferable retirement plan (current employer plans generally excluded) with a balance of at least \$25,000.
3. Receive a \$100 deposit into your Scient savings account.

Schedule your Financial Review now!

Email rstewart.scient@cusonet.com or call **858 412 1354** today.

Before deciding whether to retain assets in an employer sponsored plan or roll over to IRA, an investor should consider various factor including, but not limited to: investment options, fees and expenses, withdrawal penalties, protection from creditors and legal judgments, required minimum distributions and possession of employer stock. *Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal. Investment Representatives are registered through CFS. The credit union has contracted with CFS to make non deposit investment products and services available to credit union members. [†]Must meet with Financial Advisor and rollover an IRA account or retirement plan statement from another financial institution worth at least \$25,000 and be a current Scient member to be eligible for the \$100 deposit. Offer ends 10/31/22 and may be discontinued at any time.


SCIENT
Financial Services
Available through CUSO Financial Services, L.P.