



Scient Federal Credit Union
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 www.scientfcu.org

ACCOUNT CHANGE CARD

SUBSEQUENT ACTIONS

This form establishes additional account(s), changes ownership of existing account(s), changes owner's personal information and/or identifies new account service(s). The nature of the change(s) is/are marked below.

TYPE OF CHANGE

Please indicate the type of change and complete only the information that affects the change.

Member/Owner Information <input type="checkbox"/> Change	Joint Owner(s) Information <input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove
Agent <input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove	POD/Trust Beneficiary <input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove
Other <input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove	Account Type/Services <input type="checkbox"/> Add <input type="checkbox"/> Change <input type="checkbox"/> Remove

MEMBER INFORMATION CHANGES

Change of Legal Name of Member
 Change of Address and/or Phone Number

Member/Owner Name	Member No.
Old Legal Name	
Street	SSN/TIN
City/State/Zip	Type of ID Expiration Date
Home Phone Work Phone	ID No. State of Issue
Date of Birth Cell Phone	Password
E-mail	Employer

ACCOUNT OWNERSHIP

The account(s) is/are a Joint Account
 With Survivorship
 Without Survivorship

JOINT OWNER INFORMATION

Joint Owner: If required by the Credit Union, removal of a Joint Account Owner requires consent of all owners, and we will hold the Credit Union harmless for actions regarding account access. Removal from an account terminates a Joint Owner's ownership of the account(s), including any membership share in the account(s). The termination of ownership rights does not affect the Joint Owner's liability to the Credit Union for any loan or other obligation.

Joint Owner	SSN/TIN
Street	Type of ID Expiration Date
City/State/Zip	ID No. State of Issue
Home Phone Work Phone	Employer
Date of Birth Cell Phone	E-mail
Joint Owner	SSN/TIN
Street	Type of ID Expiration Date
City/State/Zip	ID No. State of Issue
Home Phone Work Phone	Employer
Date of Birth Cell Phone	E-mail

ACCOUNT DESIGNATIONS	
<input type="checkbox"/> PAYABLE ON DEATH (POD) / TRUST ACCOUNT	
<input type="checkbox"/> All Accounts	<input type="checkbox"/> Designate specific account(s):
Beneficiary/POD Payee	Beneficiary/POD Payee
SSN DOB	SSN DOB
Street	Street
City/State/ZIP	City/State/ZIP
<input type="checkbox"/> OTHER	
<input type="checkbox"/> See Account Authorization Card	

ACCOUNT TYPE	
Listed below is/are account(s) that will be established or changed by the information on this form. All of the terms, conditions, form of ownership, account selection and other information indicated on this form apply to all of the accounts listed below unless the credit union is notified in writing of a change.	
<input type="checkbox"/> Share/Savings:	<input type="checkbox"/> Money Market:
<input type="checkbox"/> Share Draft/Checking:	<input type="checkbox"/> Living Trust:
<input type="checkbox"/> Term Share Certificate:	<input type="checkbox"/> Other:
* The account number for each of the accounts listed above consists of the suffix number added to the end of the Member Number. If this card applies to more than one account of the same type, more than one suffix will be listed for that account type.	

ACCOUNT SERVICES	
<input type="checkbox"/> Payroll Deduction/Direct Deposit:	<input type="checkbox"/> VISA [®] Debit Card:
<input type="checkbox"/> Overdraft Protection (indicate transfer priority):	<input type="checkbox"/> Other:
<input type="checkbox"/> CU Online Internet Service:	
<input type="checkbox"/> Audio Response:	

AUTHORIZATION	
<p>By signing below, You agree that the changes on this form amend information on previously signed forms. You certify that the information on this form is complete and true and further that your accounts will be governed by the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Rate and Fee Schedule, and Funds Availability Policy Disclosure, if applicable. You acknowledge that you have received a copy of the Agreement and Disclosures applicable to the accounts and services you have requested. If your Visa[®] Debit card or EFT service is requested and provided, you agree to the terms of and acknowledge receipt of the Electronic Funds Transfer Agreement. You understand the credit union will request information from you to verify your identity in accordance with the USA Patriot Act. You understand that we may report negative information about your share, deposit or loan accounts to credit bureaus. Missed payments, late payments and other defaults on your accounts may be reflected in your credit report.</p> <p>The undersigned hold harmless and agree to indemnify the Credit Union for all costs, losses and expenses resulting from the removal of a Joint Owner from an account. If required by the Credit Union, removed Joint Owner(s) have signed below to show consent of their removal.</p>	
X _____ Signature Date	X _____ Signature Date
X _____ Signature Date	X _____ Signature Date

FOR CREDIT UNION USE ONLY			<input type="checkbox"/> SEE ACCOUNT CHANGE CARD	<input type="checkbox"/> SEE INSURANCE BENEFICIARY CARD
Date of Membership	Opened/App'd by	Member Verification		
<input type="checkbox"/> Credit Report	ID Verified By	<input type="checkbox"/> PIN Requested		
<input type="checkbox"/> Access Card	<input type="checkbox"/> Audio Response	<input type="checkbox"/> PC Access/Internet Banking		